



RESOLUTION/ORDINANCE EXECUTIVE SUMMARY

Resolution: No.

Approving an Agreement with Eisner Advisory Group LLC (EAG) to Provide Professional Software Implementation Services to the Finance Department

Committee Flow: Finance and Budget Committee, Executive Committee, County Board

Contact: Kathleen T Hopkinson, 630.208.5132

Budget Information:

Was this item budgeted? Yes	Contract Approval Amount: rates per hour
If not budgeted, explain funding source:	Budget Transfer Request: N/A
	Emergency Appropriation Amount: N/A

Summary:

The Finance Department contracted with EAG Great Lakes, LLC d/b/a EisnerAmper in FY 2024 to assist the County's Finance Department with the implementation of the Workday Adaptive Insights forecasting and budget software. The implementation is essentially complete with the creation of the account structures, daily integration and data loads, basic reports, and basic formulas for personnel forecasting. The next steps continue the buildout of forecasting models and will require the ability of the Finance Department to communicate with EisnerAmper from time to time with questions and assistance. Also, EAG Great Lakes, LLC recently restructured as Eisner Advisory Group LLC. Therefore the Finance Department is requesting a contract with Eisner Advisory Group for "on-call" assistance when needed at specific rates per hour not to exceed the FY 2026 Finance Department budgeted amount of \$10,000 be approved. The Finance Department will monitor expenses in FY 2026 through the use of a purchase order.